

Common PAN based Email Id / Mobile No. Updation Form

First / Sole Holder PAN

Investor Name:

Updation of new contact details Confirmation of existing contact details / family declaration

CONFIRMATION / UPDATION OF EMAIL ADDRESS IN AFORESAID FOLIO(S)

Email Address

Email address specified above belongs to self or family, due to investor being (Please tick any one option from below)

- | | |
|--|---|
| <input type="checkbox"/> Self | <input type="checkbox"/> Spouse |
| <input type="checkbox"/> Guardian (for Minor investment) | <input type="checkbox"/> Dependent Children |
| <input type="checkbox"/> Dependent Parents | <input type="checkbox"/> Dependent Siblings |
| <input type="checkbox"/> POA | <input type="checkbox"/> PMS |
| <input type="checkbox"/> Custodian | |

CONFIRMATION / UPDATION OF MOBILE NUMBER IN AFORESAID FOLIO(S)

Mobile Number

Mobile number specified above belongs to self or family, due to investor being (Please tick any one option from below)

- | | |
|--|---|
| <input type="checkbox"/> Self | <input type="checkbox"/> Spouse |
| <input type="checkbox"/> Guardian (for Minor investment) | <input type="checkbox"/> Dependent Children |
| <input type="checkbox"/> Dependent Parents | <input type="checkbox"/> Dependent Siblings |
| <input type="checkbox"/> POA | <input type="checkbox"/> PMS |
| <input type="checkbox"/> Custodian | |

Contact Number (Phone - Office) _____

Contact Number (Phone - Residence) _____

Please update KYC Status in all my folios (Please enclose proof of KYC verification)

UNIT HOLDER(S) SIGNATURE(S) & DECLARATION

I / We authorize RTA to update this Service Request in all the Mutual Funds folio(s) serviced by them, where I am the holder of the mentioned PAN and also the First Holder. This request may kindly be treated as the necessary authorization in this regard.

SIGNATURE(S)

Signature of Sole / First Unit-holder

Signature of Second Unit-holder

Signature of Third Unit-holder

(To be signed by All Unit-holders if Mode of Holding is Joint)

Acknowledgement Slip

Received from: _____

PAN: _____

Updation of Email id: _____

Mobile No. _____ Home / Office Phone No. _____ KYC status

Official
Collection
Center / Point
of Acceptance
seal & sign