

Date D D M M Y Y										
Distributor ARN	Distributor ARN Sub-Distributor ARN Sol ID / Internal Sub-Brok		Employee Code	EUIN	Serial No., Date & Time Stamp					
ARN	ARN			E						
Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.										
executed without any interaction or a	IN box has been intentionally left blank b advice by the employee/relationship mana anding the advice of in-appropriatenes erson of the distributor/sub broker."	ger/sales person of the above First / Sole A		t Thir	d Applicant Power of Attorney Holder					
EXISTING FOLIO NUN	1BER		OR AF	PLICATION	NO.					
PAN (mandatory) Enclosed PAN Proof KYC Acknowledgment letter										
SYSTEMATIC TRANSFE	ER PLAN (STP) (To be submitted	at least 7 working days before the 1st due d	late for transfer).							
From Scheme [#]			Plan							
Option (tick ✓) ☐ Grov	vth Dividend Rein	vestment Dividend Payo	out Bonus Div	idend Freque	ncy					
Plan Exist	ting Direct	Retail								
To Scheme			Plan							
Option (tick ✓) ☐ Grov	vth Dividend Reinv	restment Dividend Payo	out Bonus Divi	dend Freque	ncy					
Plan Exist	ting Direct									
(Please tick ✓ any one)	Ref. Instruction 5		_							
Systematic T	ransfer Plan (STP)	Ref. Instruction 5)	Capital Appreciat (CapSTP) (Ref Instru		matic Transfer Plan					
	ase tick (\checkmark) any one of the below freq	uencies)	Transfer Frequency (Please tick (*) any one of the below frequencies)							
Daily Weekly* (Monday To Friday) Day of transfer			Weekly (Monday To Friday) * Day of transfer Monthly \$ (Please tick (✓) any one)							
Fortnightly (Every Altern	nate Wednesday)		☐ Quarterly \$ ☐ 1st ☐ 7th ☐ 10th ☐ 15th ☐ 25th							
☐ Monthly \$ ☐ Quarterly \$ ☐ 1st	☐7th ☐ 10th	☐ 15th ☐ 25th								
Transfer Instalment ₹		Total Transfer ₹								
No. of Instalments OR Transfer Period From DDMMYYY (First Instalment) (Last Instalment)										
*Ref. Instruction 11. \$ Ref Instruction 12. *Please refer to the Scheme Information Documents of respective schemes for STP availability. STP out available and registered under Axis Long Term Fund, only For the Units which are Free of 3 years lock-in.										
agree to abide by the te through legitimate so Notifications or Direct enacted by the Govern induced by any rebate me / us. In the event ' Mutual Fund, to redeel and undertake such oth The ARN holder has a competing Schemes of For NRIs only: I / We a approved banking char	erms, conditions, rules an urces only and does no ions of the provisions of ment of India from time or gifts, directly or indire "Know Your Customer" pm the funds invested in their action with such fund disclosed to me/us all the founding Mutual Funds froconfirm that I am / we an	d regulations governing the Sct involve and is not designed the Income Tax Act, Anti Mo to time. I / We have understoctly in making this investment process is not completed by me Scheme(s), in favour of the sthat may be required by the Lee commissions (in the form commamongst which the Scheme e Non Residents of Indian nat / our Non-Resident External / N	heme(s). I/We hereby declar for the purpose of the coney Laundering Laws, Antod the details of the Scher. I/We confirm that the fune / us to the satisfaction coapplicant, at the applicable aw. If trail commission or any is being recommended to accommit to a consist of the satisfaction	are that the a contravention if Corruption me(s) & I / wonds invested of the Mutual NAV prevail other mode) me/us.	ply for units of the Scheme(s) and mount invested in the Scheme(s) is nof any Act, Rules, Regulations, Laws or any other applicable laws in the Scheme(s), legally belong to Fund, I / we hereby authorise the ing on the date of such redemption , payable to him for the different mitted funds from abroad through					
First / Sole Applicant	t / Guardian	Second Applicant	Third Applicant		POA Holder					

STP Enrolment Form - Instruction

- 1. The STP Enrolment Form should be completed in English and in Block Letters only. Please tick in the appropriate box, where boxes have been provided. The STP Enrolment Form complete in all respects, should be submitted at any of the Official Points of Acceptance of Axis Mutual Fund.
- 2. One STP Enrolment Form can be filled for one Scheme/Plan/Option only
- 3. Investors are advised to read the Key Information Memorandum(s) (KIMs) and Scheme Information Document(s) (SIDs) of the Transferee Scheme(s) and Statement of Additional Information (SAI) carefully before investing. The SIDs / KIMs of the respective Scheme(s) and SAI are available with the ISCs of Axis Mutual Fund, brokers/distributors and also displayed at the Axis Mutual Fund website i.e. www.axismf.com
- 4. Unit holders should note that unit holders' details and mode ofholding (single, joint, anyone or survivor) in the Transferee Scheme will be as per the existing folio number of the Transferor Scheme, Units will be allotted under the same folio number. Unit holders' names should match with the details in the existing folio number, failing which: the application is liable to be rejected.
- 5. STP offers unit holders the following two Plans:
 - 1. Systematic Transfer Plan (STP)
 - 2. Capital Appreciation Systematic Transfer Plan (CapSTP)

Investor's can opt for any of the above facility.

Systematic Transfer Plan (STP) offers transfer facility at Daily, Weekly, Fortnightly, Monthly and Quarterly intervals.

Capital Appreciation STP (CapSTP) offers transfer facility at Weekly, Monthly and Quarterly intervals. If no frequency is chosen, Monthly frequency shall be treated as the Default Frequency.

6. Under the CapSTP-Weekly Interval, unit holders will be eligible to transfer the entire capital appreciation amount (minimum Rs. 500) by way of capital appreciation from Monday to Friday.

Monthly Interval, unit holders will be eligible to transfer the entire capital appreciation amount(minimum Rs. 500) by way of capital appreciation on the 1st, 7th, 10th, 15thor 25thof each month.

Under the CapSTP-Quarterly Interval, unit holders will be eligible to transfer the entire capital appreciation amount (minimum ₹ 1,000) by way of capital appreciation on the 1st, 7th, 10th,15th or 25thof the first month of each quarter. The beginning of the quarter could be of any month e.g. January, March, July, September, etc. Please note that no transfers will take place if there is no minimum capital appreciation amount (except for last transfer leading to closure of account). The capital appreciation, if any, will be calculated from the enrolment date of the CapSTP under the folio, till the first transfer date. Subsequent capital appreciation, if any, willbe the capital appreciation between the previous CapSTP date(where CapSTP has been processed and paid) and the next CapSTP date.

- The provision of 'Minimum Redemption Amount' as specified in the Scheme Information Document(s) of the respective designated Transferor Schemes and 'Minimum Application Amount' specified in the Scheme Information Document(s) of the respective designated Transferee Schemes will not be applicable for STP.
- 8. Minimum amount as per the table given below and thereafter in multiple of ₹1 except Axis Long Term Equity Fund Min. Amount ₹500 for all frequency and thereafter in multiples of ₹500/-

The minimum number of instalments and amount under STP and Cap STP is as follows:

		S1	ГР	CapSTP	
STP Frequency	Cycle Date	Minimum Amt	Minimum Instalment	Minimum Amt	Minimum Instalment
Daily	Monday To Friday	1000	6	NA	NA
Weekly	Monday To Friday	1000	6	500	6
Fortnightly	Alternate Wednesday	1000	6	NA	NA
Monthly	1st, 7th, 10th, 15th or 25th	1000	6	500	6
Quarterly	1st, 7th, 10th, 15th or 25th	3000	2	1000	2

- Unit holders are required to fill in either the number of instalments or the enrolment period in the enrolment Form, failing which the Form is liable to be rejected.
- 10. In case Day of Transfer has not been indicated under STP- Weekly frequency, Wednesday shall be treated as Default day.
- 11. In case, the Enrolment Period has been filled, but the STP Date and/or Frequency (Monthly/Quarterly) has not been indicated, Monthly frequency shall be treated as Default frequency and 10th shall be treated as Default Date.
- 12. The application for STP/ CapSTP enrolment Monthly & Quarterly Interval should be submitted at least 7 working days and not more than 90 days before the desired commencement date.
- 13. In respect of STP, the Load Structure prevalent at the time of enrolment shall govern the investors during the tenure of the STP.
- 14. A minimum period of 7 working days shall be required for registration under STP. Units will be allotted/redeemed at the applicable NAV of the respective dates of the Scheme on which such investments/withdrawals are sought from the Scheme.
- 15. The AMC reserves the right to introduce STPs at any other frequencies or on any other dates as the AMC may feel appropriate from time to time. In the event that such a day is a Holiday, the transfer would be affected on the next Business Day.
- 16 The requests for discontinuation of STP/CapSTP shall be subject to an advance notice of 15 days before the next due date for STP.
- 17. STP will terminate automatically if all Units are liquidated or withdrawn from the account or upon the Funds' receipt of notification of death or incapacity of the Unit holder. Further, in case where the balance amount in a folio is less than the STP/CapSTP amount, the entire amount will be transferred to the transferree scheme.
- 18. If STP date/day is a non-Business Day, then the next Business Day shall be the STP Date / Day and the same will be considered for the purpose of determining the applicability of NAV.
- 19. The Trustee reserves the right to change/modify the terms and conditions of the STP. For the updated terms and conditions of STP, contact the nearest ISC or visit our website www.axismf.com